



Signed and Filed: September 29, 2020

BRAD BRIAN (State Bar No. 79001)  
Brad.Brian@mto.com  
THOMAS B. WALPER (State Bar No. 96677)  
thomas.walper@mto.com  
HENRY WEISSMANN (State Bar No. 13744)  
henry.weissmann@mto.com  
BRADLEY SCHNEIDER (State Bar No. 25529)  
bradley.schneider@mto.com  
**MUNGER, TOLLES & OLSON LLP**  
350 South Grand Avenue, Fiftieth Floor  
Los Angeles, California 90071  
Telephone: (213) 683-9100  
Facsimile: (213) 683-3702

A handwritten signature in cursive script, reading "Dennis Montali", is written over a horizontal line.

**DENNIS MONTALI**  
U.S. Bankruptcy Judge

*Attorneys for Reorganized Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

In re

PG&E CORPORATION,

-and-

PACIFIC GAS AND ELECTRIC  
COMPANY,  
Debtors.

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

Bankruptcy Case  
No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER GRANTING FOURTH INTERIM  
FEE APPLICATION OF MUNGER,  
TOLLES & OLSON LLP FOR  
COMPENSATION FOR SERVICES AND  
REIMBURSEMENT OF EXPENSES AS  
ATTORNEYS TO THE DEBTORS AND  
DEBTORS IN POSSESSION FOR  
CERTAIN MATTERS FROM FEBRUARY  
1, 2020 THROUGH MAY 31, 2020**

[Relates to Dkt. No. 8911, 8406]

Upon the application, dated July 15, 2020, Docket No. 8406, of Munger, Tolles & Olson (“**MTO**”), attorneys to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for certain matters, for interim allowance of compensation for professional services provided in the amount of \$10,143,473.50 and reimbursement of actual and necessary expenses in the amount of \$672,541.33 that MTO incurred for the period from February 1, 2020 through May 31, 2020 (the “**Interim Fee Period**”); and upon the *Second Amended Notice of Hearing on Interim Applications Allowing and Authorizing Payment of Fees and Expenses of Multiple Fee Applicants Based Upon Compromises with the Fee Examiner (4<sup>th</sup> Set)* filed on August 29, 2020, Docket No. 8911, of which Exhibit A is attached hereto,

**IT IS HEREBY ORDERED THAT:**

1. The Debtors are authorized to pay, to Munger, Tolles & Olson LLP, the “Net Amount Outstanding” set forth on Exhibit A for MTO (a total of \$5,045,949.05; \$4,741,503.10 for compensation for professional services provided, and \$304,445.95 for reimbursement of actual and necessary expenses), which amount reflects a credit for all previous payments by the Debtors for fees and expenses of MTO in the Interim Fee Period and the compromise with the Fee Examiner.

**\*\*END OF ORDER\*\***

Approved as to Form,

/s/ Scott H. McNutt

Scott H. McNutt  
Counsel to the Fee Examiner

## EXHIBIT A

**EXHIBIT A**  
to  
**NOTICE OF HEARING ON INTERIM AND FINAL FEE APPLICATIONS ALLOWING  
AND AUTHORIZING PAYMENT OF FEES AND EXPENSES  
OF MULTIPLE FEE APPLICANTS BASED ON COMPROMISES WITH THE FEE EXAMINER**

(Noticed for Hearing September 22, 2020)

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Retained Professional DEBTORS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Berman & Todderud*	Second Interim	11/13/2019	4705	6/2/2019 - 9/30/2019	12/3/2019	\$375,994.00	\$5,588.33				
	Third Interim	3/11/2020	6252	10/1/2019 - 1/31/2020	3/31/2020	\$376,556.82	\$0.00				
	Fourth Interim	7/8/2020	8298	2/1/2020 - 5/31/2020	7/28/2020	\$333,492.00	\$0.00				
	Jun-Jul 1 2020	7/31/2020	8592	6/1/2020 - 7/1/2020	8/21/2020	\$45,719.20	\$0.00				
						<b>\$1,131,762.02</b>	<b>\$5,588.33</b>	<b>\$39,000.00</b>	<b>\$1,098,350.35</b>	<b>\$853,214.91</b>	<b>\$245,135.44</b>
KPMG	Third Interim	7/9/2020	8341	10/10/19 - 1/31/2020	7/29/2020	\$5,105,788.04	\$291,865.26	\$75,000.00	\$5,322,653.30	\$4,371,323.79	\$951,329.51
Latham & Watkins**	Monthly	4/30/2020	7017	11/1/2019 - 2/29/2020	5/21/2020						
	Fourth Interim	6/8/2020	7837	11/1/2019 - 1/31/2020	6/29/2020						
						<b>\$1,589,000.00</b>	<b>\$18,878.16</b>	<b>\$37,500.00</b>	<b>\$1,570,378.16</b>	<b>\$1,290,078.16</b>	<b>\$280,300.00</b>
Munger Tolles & Olson	Fourth Interim	7/15/2020	8406	2/1/2020 - 5/31/2020	7/28/2020	<b>\$10,143,473.50</b>	<b>\$672,541.33</b>	<b>\$330,000.00</b>	<b>\$10,486,014.83</b>	<b>\$5,440,065.78</b>	<b>\$5,045,949.05</b>

Retained Professional UNSECURED CREDITORS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Centerview Partners***	Fourth Interim	7/15/2020	8412	2/1/2020 -6/30/2020	8/5/2020	<b>\$1,250,000.00</b>	<b>\$9,722.68</b>	<b>\$1,236.01</b>	<b>\$1,258,486.67</b>	<b>\$409,722.68</b>	<b>\$848,763.99</b>
FTI Consulting****	Fourth Interim	7/15/2020	8414	2/1/2020 - 5/31/2020	8/5/2020	<b>\$2,428,251.00</b>	<b>\$16,780.69</b>	<b>\$2,532.54</b>	<b>\$2,442,499.15</b>	<b>\$1,959,381.49</b>	<b>\$483,117.66</b>

\*Regarding Berman & Todderud, Court approval of this compromise constitutes approval of this firm's Final Fee Application [Docket No. 8624] because the time periods subject to this compromise as well as a prior Court approved compromise cover all time and expenses subject to the Final Fee Application.

\*\*As regards Latham & Watkins, this compromise relates to compensation and expenses sought for the period from November 1, 2019 to February 29, 2020, which is covered by the monthly fee application [Docket No. 7017] filed on April 30, 2020. The First Interim Fee Application filed by Latham & Watkins LLP [Docket No. 7837] covers the period from November 1, 2019 through January 31, 2020. Accordingly, reference to "First Interim" is a reference to November 1, 2019 through February 29, 2020, which is the period covered by the compromise.

\*\*\* As regards Centerview, this compromise concerns only expenses. Under Centerview's employment order, any objection to fees may only be made in response to final fee applications.

\*\*\*\*As regards FTI Consulting, the indicated reduction is in addition to FTI's voluntary reduction of \$132,543.00 as set forth in the FTI Fourth Interim Fee Application.

Retained Professional TORT CLAIMANTS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Baker & Hostetler*****	Second Interim	11/14/2019	4733	6/1/2019 - 9/30/2019	12/4/2019	\$11,494,553.25	\$ 1,899,103.14	\$ 474,363.45	\$12,919,292.94	\$ 11,094,745.74	\$ 1,824,547.20
	Third Interim	3/13/2020	6286	10/1/2019 - 1/31/2020	4/2/2020	\$15,252,640.50	\$ 3,574,530.67	\$ 634,315.48	\$18,192,855.69	\$ 15,776,643.07	\$ 2,416,212.62
	Fourth Interim	7/15/2020	8403	2/1/2020 - 5/31/2020	8/4/2020	\$14,563,600.00	\$ 1,847,978.50	\$ 592,105.85	\$15,819,472.65	\$ 13,498,858.50	\$ 2,320,614.15
						<b>\$41,310,793.75</b>	<b>\$ 7,321,612.31</b>	<b>\$ 1,700,784.78</b>	<b>\$46,931,621.28</b>	<b>\$ 40,370,247.31</b>	<b>\$6,561,373.97</b>
Lincoln Partners	Fourth Interim	7/15/2020	8402	1/1/2020 - 5/31/2020	8/4/2020	<b>\$8,766,589.50</b>	<b>\$41,284.46</b>	<b>\$225,000.00</b>	<b>\$8,582,873.96</b>	<b>\$2,564,736.19</b>	<b>\$6,018,137.77</b>
Lynn A.Baker, Esq.	First Interim	3/16/2020	6325	1/27/2020 -1/31/2020	4/6/2020	\$720.00	\$0.00				
	Second Interim	7/14/2020	8396	2/1/2020 -5/31/2020	8/3/2020	\$69,120.00	\$0.00				
						<b>\$69,840.00</b>	<b>\$0.00</b>	<b>\$2,500.00</b>	<b>\$67,340.00</b>	<b>\$55,870.00</b>	<b>\$11,470.00</b>
Trident DMG LLC	Third Interim	7/14/2020	8395	2/1/2020 0 5/31/2020	8/3/2020	<b>\$140,000.00</b>	<b>\$3,234.40</b>	<b>\$0.00</b>	<b>\$143,234.40</b>	<b>\$ 115,234.40</b>	<b>\$28,000.00</b>

\*\*\*\*\* As regards Baker & Hostetler, this firm's compromise is to reduce the firm's fees and expenses by 4%. Baker and Hostetler's "Expenses" in the Interim Applications include charges for expert witnesses that were paid directly to these expert witnesses and not to Baker & Hostetler and are not included in the compromise. Thus, these expert witness charges were deducted from the Baker & Hostetler expense totals before calculating the 4% reduction. As a result, the Expenses Requested column reflects lower amounts than in the interim applications. The Fee Examiner is separately reviewing the charges reflected for the expert witness charges.